

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 December 2018

| To: Hong Kong Exchanges and Cle | earing Limited | | | | | |
|--|------------------------|----------------------------------|---|--|--|--|
| Name of Issuer Hopefluent Group Holdings Ltd. Date Submitted 4 January 2019 | | | | | | |
| I. Movements in Authorised Share C | Capital | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>733</u> De | scription: Ordinary | Shares | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | 8,000,000,000 | HK\$0.01 | HK\$80,000,000 | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | 8,000,000,000 | HK\$0.01 | HK\$80,000,000 | | | |
| (2) Stock code :De | scription: | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | 1 | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

| Stock code :Descr | iption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descr | iption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | _ |
| Balance at close of the month | | | |
| _ | d of the month (State | | |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|-------------------------------------|-------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 667,998,808 | | | |
| Increase during the month | 0 | | | |
| Balance at close of the month | 667,998,808 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Opti | ons (under on | are option sene | ines of the issue | 1) | | |
|------------------------|---------------|------------------|-------------------|--------------|---------------|------------------------------|
| Particulars of share | | | | | No. of new | No. of new shares of issuer |
| option scheme | | | | | | which may be issued pursuant |
| including EGM | | | | | issued during | thereto as at close of the |
| approval date | | Movement dur | ing the month | | the month | month |
| (dd/mm/yyyy) and - | | 1710 YOMIOM GGI | ing the month | | pursuant | |
| class of shares | | | | | thereto | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | • | | |
| · | | | | | | |
| · | | | | | | |
| | | | | | | |
| · | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| -1 | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| - | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | | | · | | | |
| • | | Т | otal A. (Ordin | nary shares) | | |
| | | - | | ence shares) | · | |
| | | | , | , | | |
| | | | ` | Other class) | | |
| Total funds raised du | | from exercise of | of | | | |
| options (State current | ey) | | | | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the at close of the Description of warrants nominal close of during the month (Date of expiry - dd/mm/yyyy) value preceding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. | <u></u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | (/ /) - - | | | | | |
| Stock code (if listed) | | | | | | - |
| Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | Total C (Orc | dinary shares) | | |
| | | | (Prefe | erence shares) (Other class) | | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. | | |
| | | |
| shares (Note 1) | | |
| 2. | | |
| |] | |
| (/ /) | _ | |
| shares (Note 1) | | |
| 3 | | |
| | - | |
| (/ /) | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _ (*Note 1*) (/ /) State Issue and allotment date: 1. Rights issue At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) State Issue and allotment date: 2. Open offer At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) Issue and allotment date: (/ /) State 3. Placing At price: currency (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) Issue and allotment date: 4. Bonus issue At price: currency (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy) (/ /)

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|------------------|--|-------|---|--|---|
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | - | |
| 5. | Scrip dividend | At price : | State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | _ |
| | | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | _ | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|-----|------------------------|----------------|------------------------|---|---|--|--|
| | Type of Issue | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | Class of shares issuable (Note 1) | | | |
| 10. | Other | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | | AGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | Class of shares issuable (Note 1) | | | |
| 11. | Other | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | | |
| | | | | | rdinary shares ference shares (Other class) |) | - - - |
| | | | | | | | |
| То | otal increase in ord | inary shares o | during the month (i.e. | Total of A to E): | (1) | | |
| | | | | | (2) | | |
| То | tal increase in pre | ference share | s during the month (i | .e. Total of A to E): | | | |
| To | otal increase in oth | er classes of | shares during the mor | nth (i.e. Total of A to E): | | | |
| (T | hese figures shoul | d be the same | as the relevant figur | es under II above ("Movemer | ıts in Issued Sl | hare Capital") | .) |

| Remarks (if any): | | |
|-------------------|---|--|
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| | | |
| Submitted by: | Lo Yat Fung | |
| Title: | Director | |
| (1 | Director, Secretary or other duly authorised officer) | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.